

Membership Application Instructions:

Thank you for your interest in becoming a Member of the Pitney Bowes Employees Federal Credit Union. Attached is our Membership Application for you to review. Please fill out the application in its entirety and sign and date the application.

Include a minimum **\$50** opening balance check made payable to **PBEFCU**, a **form of ID** (see Membership Form for specific ID requirements) and **MAIL to:**

Pitney Bowes Employees Federal Credit Union
ATTN: Member Services
27 Waterview Drive (27-1A)
Shelton, CT 06484

Thank you and let us know if you have any questions or need assistance filling out the paperwork.

Pitney Bowes Employees Federal Credit Union

27 Waterview Drive (27-1A)

Shelton, CT 06484

☎: 800.356.5965 | ✉: pbefcu@pb.com

Pitney Bowes Employees Federal Credit Union

Membership/Savings/Checking Application

Select type of account: Savings Checking - Print both names on checks? Yes No
 Primary Member - Employee or Family Member

Member/Owner:		Date of Birth:
Address, City, State, Zip:		
Soc Sec No:	Employer:	ID #:
Home Phone:	Work Phone:	Mobile Phone:
Driver's License No:	State:	Expiration:
Email:		

Joint Owner:		Date of Birth:
Address, City, State, Zip:		
Soc Sec No:	Employer:	ID #:
Home Phone:	Work Phone:	Mobile Phone:
Driver's License No:	State:	Expiration:
Email:		

Identification Requirements:

Only one form of ID is required if from this Primary List (Photo ID):

- Driver's license or ID card issued by a state or possession of the United States containing a photograph (unexpired)
- U.S Passport (unexpired or expired)
- U.S. Military ID card (unexpired)
- U.S. Military dependent's ID card (unexpired)

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you.

If you can't provide ID from the Primary List you must present TWO forms of ID/documentation from this Secondary List:

- Photo ID from employer
- Foreign Passport (unexpired)
- Permanent Resident Card or Alien Registrations Receipt Card (Form I-551)
- Social Security Card issued by the Social Security Administration
- Original/Certified copy of birth certificate issued by a state, county, municipal authority, or outlying possession of the United States with official seal
- U.S. citizen ID card (Form 1-197)
- ID Card for use of Resident Citizen in the United States (Form 1-179)
- ID Card issued by federal, state or local government agencies or entities, provided it contains a photograph

Minors (under 18 years of age) are not required to present identification since the account must be joint with a member who has presented the required identification.

I/We are not subject to backup withholding because (a) I/We have not been notified by the IRS that I/We are subject to backup withholding as a result of a failure to report all interest or dividends, or (b) the IRS has notified me/us that I/We are no longer subject to backup withholding. I/We are a U.S. person (including a resident alien).

By signing this application each of you jointly and severally agrees to the terms and conditions contained in the Membership and Account Agreement.

Signature _____ **Date** _____

Signature _____ **Date** _____